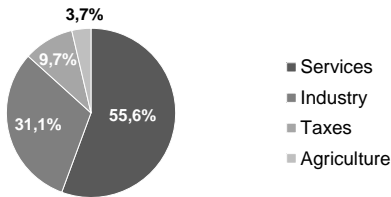


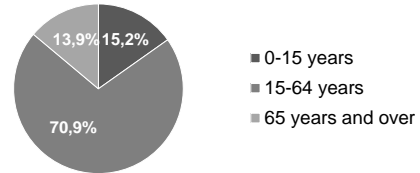
Economic Overview 2015

GDP current prices (mil. EUR)¹	78 070,80 €	Inflation rate, annual average (%)¹	-0,30%
Real GDP growth, fixed prices (% yoy)¹	3,6%	Unemployment rate, annual average (%)¹	11,5%
General government deficit (% of GDP)¹	3,0%	GDP per capita in PPS (Ø EU=100) (2014)¹	77,0%
General government debt (% of GDP)¹	52,9%	Current account balance (% of GDP)¹	-1,3%

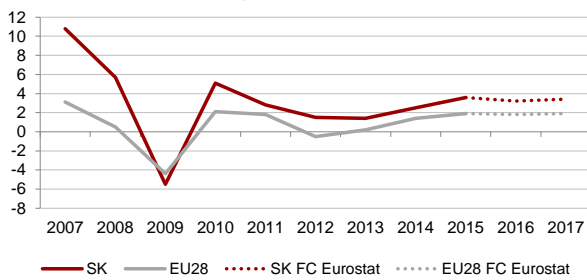
Share of GDP (prelim.)²



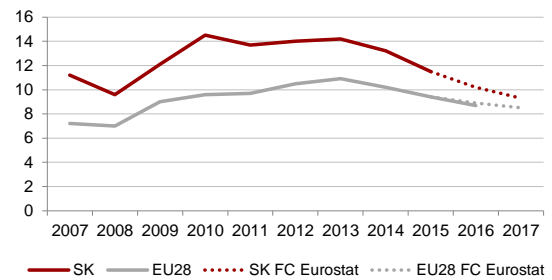
Population structure (est.)²



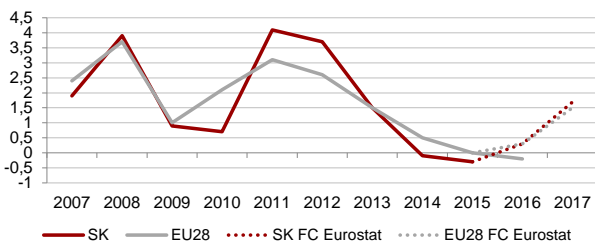
GDP growth (annual %)¹



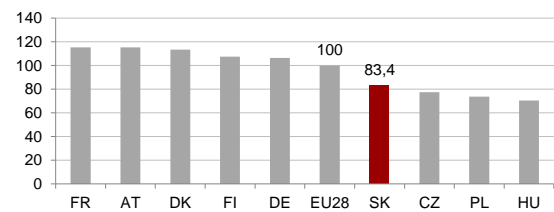
Unemployment rate (annual av. %)¹



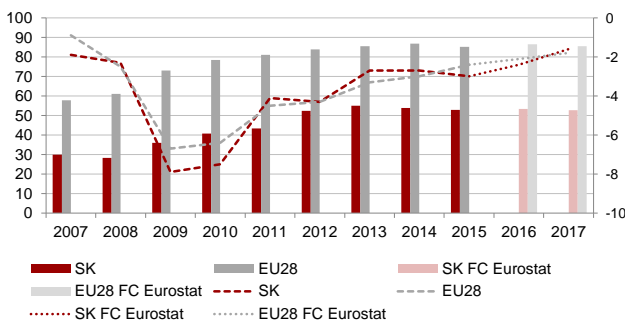
Inflation rate (annual av. %)¹



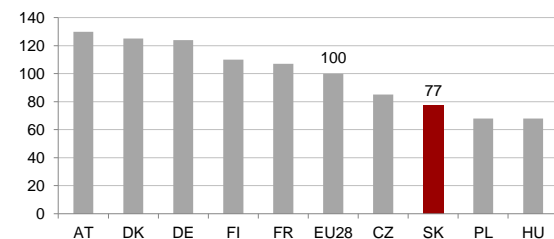
Labour productivity 2014 (% EU28=100)¹



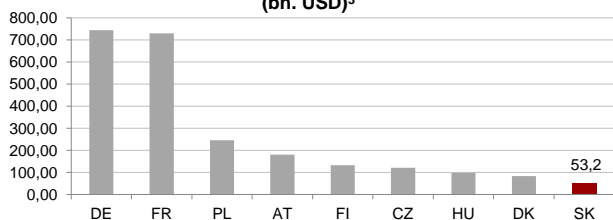
Gov. debt & Gov. deficit¹



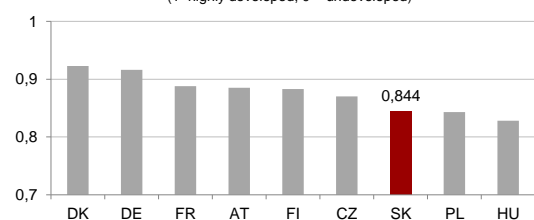
GDP per capita in PPS 2014 (% EU28=100)¹



Foreign Direct Investment Inward Stock 2014 (bn. USD)³



Human Development Index 2014⁴
(1=highly developed, 0 = undeveloped)



Macroeconomics Indicators		2014	2015	2016	
GDP current prices (mil. EUR) ¹	SK	75 560,5	78 070,80	18 402,60	(1-3)
Real GDP growth, fixed prices (% , yoy) ¹	EU	1,4%	1,9%	1,7	(1-3)
	SK	2,5%	3,6%	3,6	(1-3)
GDP per capita, market prices (EUR) ¹	EU	27 500	28 700	-	
	SK	13 900	14 400	-	
GDP per capita in PPS (Ø EU=100) ¹	SK	77	-	-	
Imports (mil. EUR) ⁵	SK	60 018,70	64 562,3	20 954,10	(1-4)
Growth rate in imports (% , yoy) ⁵	SK	0,1%	7,6%	2,0%	(1-4)
Exports (mil. EUR) ⁵	SK	64 721,10	67 865,2	22 487,40	(1-4)
Growth rate in exports (% , yoy) ⁵	SK	0,9%	4,9%	2,0%	(1-4)
FDI, stock of (mil. EUR) ⁶	SK	43 232,20	-	-	
General government debt (% of GDP) ¹	EU	86,8%	85,2%	-	
	SK	53,9%	52,9%	-	
Inflation rate, annual average (%) ¹	EU	0,5%	0,0%	-0,2%	Apr
	SK	-0,1%	-0,3%	-0,4%	Apr
Unemployment rate, annual average (%) ¹	EU	10,2%	9,4%	8,7%	Apr
	SK	13,2%	11,5%	10,2%	Apr
Median Net Income (annual) ¹	EU	15 791	-	-	
	SK	6 809	-	-	
Nominal wages (monthly average in EUR) ⁵	SK	858	883	867	(1-3)

GDP Forecast for the Slovak Republic (%)

Institution	2016	2017	2018	2019
European Commission	3,2	3,3	-	-
Ministry of Finance, Macroeconomic Forecast Committee	3,2	3,6	4,1	4,6
National Bank of Slovakia	3,2	3,3	4,2	-
International Monetary Fund	3,3	3,4	-	-
OECD	3,07	3,21	-	-

World Bank Doing Business ranking (best 1, worst 189) (2014) ⁷	
Denmark	3
Finland	10
Germany	15
Austria	21
Poland	25
France	27
Slovakia	29
Czech Republic	36
Hungary	42

Credit Rating SK ⁶	2014	2015	2016
Standard & Poor's	A positive outlook (since August)	A+ stable outlook (since August)	A+ stable outlook
	Moody's	A2 stable outlook	A2 stable outlook
Fitch ratings	A+ stable outlook	A+ stable outlook	A+ stable outlook
	R&I	A stable outlook	A stable outlook

Main Export Items 2015 ⁵	% Share on Total Export
Vehicles other than track vehicles, parts thereof and accessories	27,3%
Electrical machinery; sound systems, TV video and accessories	20,5%
Nuclear reactors, boilers, machinery and mechanical appliances and parts thereof	12,2%
Iron and steel	4,2%
Mineral fuels, mineral oils and products of their distillation; mineral waxes	3,7%

Main Import Items 2015 ⁵	% Share on Total Import
Electrical machinery; sound systems, TV video and accessories	20,1%
Vehicles other than track vehicles, parts thereof and accessories	14,3%
Nuclear reactors, boilers, machinery and mechanical appliances and parts thereof	12,3%
Mineral fuels, mineral oils and products of their distillation; mineral waxes	8,2%
Plastics and articles thereof	4,2%

Source:

¹ Eurostat, ² OECD, ³ UNCTAD, ⁴ UNDP - Human Development Report 2015, ⁵ Statistical Office of the Slovak Republic, ⁶ National Bank of Slovakia, ⁷ World Bank